

Summary of Financial Highlights ¹					
€ in millions	2005	2006	2007	2008	2009
Sales and earnings					
Sales	51,616	64,091	68,731	86,753	81,817
Adjusted EBITDA	10,194	11,724	12,450	13,385	13,526
Adjusted EBIT	7,293	8,356	9,208	9,878	9,646
Net income	7,407	6,082	7,724	1,621	8,645
Net income attributable to shareholders of E.ON AG	-	5,586	7,204	1,283	8,396
Value measures					
ROCE (%)	12.2	13.8	14.5	12.9	11.7
Pretax cost of capital (%)	9.0	9.0	9.1	9.1	9.1
Value added	1,920	2,916	3,417	2,902	2,144
Asset structure					
Non-current assets	93,914	96,488	105,804	108,717	113,068
Current assets	32,648	31,087	31,490	48,107	39,568
Total assets	126,562	127,575	137,294	156,824	152,636
Capital structure					
Equity	44,484	51,245	55,130	38,444	43,955
<i>Capital stock</i>	1,799	1,799	1,734	2,001	2,001
<i>Minority interests</i>	4,734	2,533	5,756	3,960	3,607
Non-current liabilities	52,251	46,947	52,402	66,425	70,828
<i>Provisions</i>	27,402	22,100	20,963	22,757	21,692
<i>Financial liabilities</i>	10,555	10,029	15,915	25,036	30,657
<i>liabilities and other</i>	14,294	14,818	15,524	18,632	18,479
Current liabilities	25,093	29,383	29,762	51,955	37,853
<i>Provisions</i>	6,460	3,994	3,992	4,260	4,715
<i>Financial liabilities</i>	3,807	3,443	5,549	16,022	7,120
<i>Other liabilities and other</i>	14,826	21,946	20,221	31,673	26,018
Total equity and liabilities	126,562	127,575	137,294	156,824	152,636
Cash flow and investments					
Cash provided by operating activities of continuing operations	6,544	7,161	8,726	6,738	9,054
Cash-effective investments	3,941	5,037	11,306	18,406	9,200
Financial ratios					
Equity ratio ² (%)	35	40	40	25	29
Non-current assets as a percentage of property, plant, and equipment	108	102	102	96	102
Economic net debt (at year-end)	-	-18,180	-23,432	-44,946	-44,665
Debt factor ³	-	1.6	1.9	3.4	3.3
Cash provided by operating activities of continuing operations as a percentage of sales	12.7	11.2	12.7	7.8	11.1
Stock⁴					
Earnings per share attributable to shareholders of E.ON AG (€)	3.75	2.82	3.69	0.69	4.41
Equity ⁵ per share (€)	22.50	24.62	26.06	18.11	21.21
Twelve-month high (€)	29.64	34.80	48.69	50.93	30.47
Twelve-month low (€)	21.50	27.37	32.02	23.50	18.19
Year-end closing price (€)	29.13	34.28	48.53	28.44	29.23
Dividend per share (€)	0.92	1.12	1.37	1.50	1.50
Dividend payout	4,614 ⁶	2,210	2,560	2,857	2,858
Market capitalization ⁷ (€ in billions)	57.6	67.6	92.0	54.2	55.7
E.ON AG long-term ratings					
Moody's	Aa3	Aa3	A2	A2	A2
Standard & Poor's	AA-	AA-	A	A	A
Employees					
Employees at year-end	79,570	80,612	87,815	93,538	88,227

¹Adjusted for discontinued operations; 2005 figures calculated according to U.S. GAAP. ²2005 figure excludes minority interests. ³Ratio between economic net debt and adjusted EBITDA. ⁴All figures subsequent to, or adjusted for, the stock split. ⁵Attributable to shareholders of E.ON AG. ⁶Includes special dividend of €4.25 per share. ⁷Based on shares outstanding.