

## E.ON Group Financial Highlights

€ in millions	2009	2008	+/- %
Electricity sales <sup>1,2</sup> (billion kWh)	815.9	597.4	+37
Gas sales <sup>2</sup> (billion kWh)	1,217.7	1,208.6	+1
Sales	81,817	86,753	-6
Adjusted EBITDA	13,526	13,385	+1
Adjusted EBIT	9,646	9,878	-2
Net income	8,645	1,621	+433
Net income attributable to shareholders of E.ON AG	8,396	1,283	+554
Adjusted net income	5,328	5,597	-5
Economic investments	11,994	26,236	-54
Cash provided by operating activities of continuing operations	9,054	6,738	+34
Economic net debt (at year-end)	-44,665	-44,946	+281 <sup>3</sup>
Debt factor <sup>4</sup>	3.3	3.4	-0.1 <sup>3</sup>
Equity	43,955	38,444	+14
Total assets	152,636	156,824	-3
ROCE (%)	11.7	12.9	-1.2 <sup>5</sup>
Pretax cost of capital (%)	9.1	9.1	-
After-tax cost of capital (%)	6.7	6.7	-
Value added	2,144	2,902	-26
Employees (at year-end)	88,227	93,538	-6
Earnings per share <sup>6,7</sup> (€)	4.41	0.69	+539
Equity per share <sup>6,7</sup> (€)	21.21	18.11	+17
Dividend per share <sup>7</sup> (€)	1.50	1.50	-
Dividend payout	2,858	2,857	-
Market capitalization <sup>8</sup> (€ in billions)	55.7	54.2	+3

<sup>1</sup>Includes trading volume of 578.8 billion kWh for 2009 (prior year: 347.2 billion kWh).

<sup>2</sup>In 2009, we deployed a new IT system across our company for gathering energy-related data and also modified our classification methods. We adjusted the prior-year figures accordingly.

<sup>3</sup>Change in absolute terms.

<sup>4</sup>Ratio of economic net debt and adjusted EBITDA.

<sup>5</sup>Change in percentage points.

<sup>6</sup>Attributable to shareholders of E.ON AG.

<sup>7</sup>After, or adjusted for, the stock split in 2008.

<sup>8</sup>Based on shares outstanding.